# Temporal partitioning in an assemblage of insect defoliators feeding on oak on a Mediterranean mountain

MARIA KALAPANIDA1 and PANOS V. PETRAKIS2\*

<sup>1</sup>National Agricultural Research Foundation, Forest Research Inst., 57006 Vassilika, Thessaloniki, Greece
<sup>2</sup>National Agricultural Research Foundation, Institute for Mediterranean Forest Ecosystem Research, Laboratory of Entomology,
Terma Alkmanos, 11528 Ilissia, Athens, Greece

**Key words.** *Quercus*, Lepidoptera, Coleoptera, Hymenoptera, oak defoliators, phenology, species coexistence, niche overlap, zoogeographical categories, feeding specialization, Mt Holomontas Chalkidiki Greece

Abstract. Insects feeding on the foliage of oak were studied on a mountain where species of Mediterranean deciduous and evergreen oak coexist. There were 58 insect species (54 Lepidoptera, 1 Coleopteran and 3 Hymenoptera) belonging to twenty families in the assemblage feeding on eight species of *Quercus*, two of which are introduced from nearby regions. The overlap in occurrence in time and of feeding niches of the insects feeding on the foliage of the different species of oak was determined using the: (a) Poole-Rathcke method, which tests phenological overlap and (b) Petraitis method, which tests niche overlap. This indicated that insect families partition seasonal time in a random and the entire assemblage in a regular way. All groups of insects partitioned season randomly except for the pairs of monophagous-oligophagous and Palearctic-Eurosiberian species, which partition season regularly. Oak folivorous insects correctly perceive the three subgenera of oaks with the exception of the planted Q. robur pedunculiflora. The folivorous insects recorded on the Mediterranean evergreen oaks (subgenus Sclerophyllodrys) differ from those on the other two subgenera (Quercus and Cerris) and co-occurring deciduous trees. The hypothesis of complete general overlap is rejected for groups based on feeding specialization, zoogeographical categories and taxonomic families. The same was the case when the entire insect assemblage was considered. The percentage of specific niche overlap of the folivorous insects is low and greatest among the monophagous species (13.8%) and those with a Mediterranean distribution (15.4%). Voltinism is not very important for this assemblage and only seven species are bivoltine of which four fed on a different species of oak in the second generation. The overall conclusion is that the co-occurrence in space of these species is possible because they occur regularly at different times during the season whereas that of insect groups based on zoogeographical, taxonomic or feeding specialization are randomly dispersed in time.

# INTRODUCTION

The guild of oak leaf feeders is a good system for determining the mechanisms that enable different species to coexist. The usual approach to the problem of species coexistence is to assume resource partitioning (Schoener, 1986) or a multitude of effects on the niche [such as niche compression (Schoener, 1974b)]. This enables several species to share the same resource even though they use a single though widespread trophic substrate such as oak foliage. The leaves of oaks are consumed by several mammalian and many invertebrate herbivores (Patocka, 1980; Gaus, 1982; Cornell, 1985; Karban, 1985; Marquis & Phelan, 1994). Among the later group, insects prevail and consume the foliage of oak trees in several ways, such as chewing, mining, sucking or gall forming. A certain feeding type may locally or temporally dominate but as a rule the most serious for the plant are those insects that consume the photosynthetic tissue by chewing, which can result in severe defoliation. For some authors defoliation by insects is among the most important biotic factors contributing to the decline of oak in Central Europe (Fürher, 1998).

Resource partitioning traditionally involves two, or at most three, axes along which species differ in their

exploitation of a resource and this difference can be reflected in their population dynamics. As a result the life cycles of foliage consumers are synchronized with leafflushing and the peak food-quality of the foliage (Niemelä & Haukioja, 1982; Alonso & Herrera, 2000).

A search of the recent literature showed that time is either indirectly recorded or if not, usually invoked in explanations of species coexistence and abundance patterns. In studies on phytophagous insects time is indirectly recorded in the seasonality of abiotic factors (e.g. Schoener, 1974a, 1986; Niemelä & Haukioja, 1982; Van Asch & Visser, 2007) or the quality of the feeding substrate (e.g. Coley et al., 1985; contra Altermatt, 2010), which includes the chemical defenses of leaves (Feeny, 1970). In addition, the exact timing is potentially important for many physiological mechanisms by which insect consumers of plants synchronize their development with that of their host plant (Mopper, 2005; Van Asch & Visser, 2007). Only recently has time been considered as a resource axis because it permits the interaction of temporally non-overlapping species by incorporating the dynamics of the consumed resources (Loreau, 1992). Insects are consumers with a generation time close to that of their food resource (Mopper, 2005; Alonso & Herrera, 2000).

<sup>\*</sup> Corresponding author; e-mail: pvpetrakis@fria.gr

TABLE 1. The species of oak found on Mt Cholomontas and used in this study. The subgenus and the taxonomic status are based on Flora Europaea (Schwarz, 1964) and personal observations (KM and PVP). Plant cover classes are expressed in terms of the Domin scale (Van der Maarel, 1979).

Oak species (Quercus)	Subgenus	Status	Plant cover classes	Bud burst midpoint
frainetto Ten.	Quercus	native	8	late March
dalechampii Ten.	Quercus	native	2	late March
pubescens Willd.	Quercus	native	4	early – mid April
ilex L.	Sclerophyllodrys	native	2	late April – late May
coccifera L.	Sclerophyllodrys	native	3	mid April – late May
trojana Webb	Cerris	planted 1	1	mid March
macrolepis Kotschy	Cerris	native	2	mid March
robur L. subsp. pedunculiflora (C. Koch)	Quercus	planted 1	2	late March

<sup>&</sup>lt;sup>1</sup>As the seeds of these plants were collected from neighbouring areas of oak forest it is characterized as semi natural.

For these consumers time is expected to be a major niche dimension and is important in the segregation of species by decreasing competition even when they use the same feeding substrate. In addition to the timing and duration of the feeding stage of oak insects on the axis of seasonal time, voltinism is a life-cycle feature that permits the exploitation of foliage resources, possibly by tracking the chemical defenses of host plants and offers an additional escape from competition and natural enemies (Cizek et al., 2006).

The insects that consume oak leaves constitute a taxonomically compact and ideal insect-plant system for testing several hypotheses of species coexistence and maintenance of biodiversity (Southwood et al., 2004). We established four stands in an oak forest on Mt Holomontas (Chalkidiki, Greece) in order to study such a system (i) in a small geographical area (ii) both on native and introduced species of oak in a (iii) deciduous-evergreen continuum (Ne'eman, 1993) of oaks of (iv) different range types, (v) on eight species of three subgenera of *Quercus*.

In this paper we determine whether: [1] Larvae of the different folivorous insects on the oaks are temporally segregated within the seasonal window in accordance with the seasonality of oak physiology. [2] Insects that are generalist feeders with broad geographical ranges and are taxonomically related (e.g. confamilial) have little or no temporal overlap in their exploitation of a common resource (Schoener, 1974a; Southwood & Kennedy, 1983). Germane to this is the opinion that there is a trend in insects towards monophagy as a strategy for reducing overlap (Jolivet, 1998). [3] When the utilization of the food resources of a particular species of oak tree is considered, the estimated feeding niches of the folivorous insects overlap less than they do when only the phenologies of the feeding stages are considered. [4] There is any difference in the folivorous insect assemblages on native and introduced oaks in terms of species richness, feeding specialization, or zoogeographical category of origin?

# **METHODS**

# Study site

The study site is in an oak-forest on Mount Holomontas (23°30′E, 40°25′N) Chalkidiki, Greece. It is a natural forest that was partially coppied 60 years ago and is dominated by *Q*.

frainetto and *Q. pubescens* at high and *Q. ilex and Q. coccifera* at low altitudes. In all plots oaks (eight species in all, Table 1) were dominant. Four altitudes were selected, which were representative of the variability in the area and ground vegetation: very low (< 100 m), low (100–250 m), medium (250–550 m) and high (> 850 m). At each site four two hectare rectangular plots that included all the oak species were studied. The plot with the highest oak cover was considered to be the most representative (base plot). Collectively other tree/shrub species accounted for less than 7 percent of the cover.

At each site a nearby sheltered place was used for rearing (in  $21 \times 7 \times 5$  cm boxes) and phenological observations on the insects. One or two small branches from various exposures and different heights in the canopy of each oak tree were cut on each sampling session and used as a substrate for rearing the insects. These observations acted as a guide for insect sampling and provided important phenological details about the insects.

Plant cover was measured using the point quadrat method (Aber, 1979) and cover values expressed in terms of the Domin scale (van der Maarel, 1979).

# Collection and identification of insects

Insects were collected weekly from March until November, and monthly in December and February (1997–1998). These years were selected because the insects were then more abundant on oaks. Samples of insects were collected from all the understory plants and nearest non oak deciduous trees to the oaks that were sampled at monthly intervals.

In the base plot at each site, up to five branches (mean 3.7) at 0-1 m, 1-2.5 m, 2.5-4 m and above 4 m in the crown of each species of oak, which corresponds to samples from three randomly selected individual trees (Yela & Herrera, 1993), were sampled for caterpillars by beating and hand collecting (Harris et al., 1972). The scheme was done according to the equation 4 plots/site X 3 trees/plot X 4 (crown heights)/tree X 3.7 branches/(crown height) X stands  $\approx 710$  branches. Branches were covered with cloth sleeves at the time of examination to collect the caterpillars that were dislodged from the foliage; at the end of the sampling session the number of caterpillars in the sleeves were recorded and then returned to the foliage. Immature stages were noted and in a few cases those species new to the study or unknown were removed for further examination or rearing in the nearby sheltered place. The branches were individually beaten for 10 s by using a modified handheld vibrating apparatus (Campagnola - MAIBO, Bologna, Italy; 12 Volts, 2 beats/s). The time spent beating and number of branches beaten were the same at all sampling sessions throughout this study. The sampled branches were tagged and not re-sampled in the same month.

TABLE 2. List of the types of insects recorded in this study at sites on Mt. Cholomontas. [a] Explanation of zoogeographical categories (Josifov, 1986). [b] Feeding specialization of the phytophagous insects recorded in this study based on Jolivet (1998).

[a]

F7	
Symbol	Zoogeographical category
Med	Holo-mediterranean and North Mediterranean including those distributed up to Central Europe and ponto-mediterranean species.
ES	European and Siberian species (includes those occurring only in the west, east, north and mountain ranges).
Pa1	Species covering the entire palaearctic region

[b]		
Feeding specialization	No. of species of phytophagous insects recorded	Biological meaning
monophagy (m)	18	Feed only on one species, or feed on several related species in a genus, usually within a taxonomic section (e.g. subgenus <i>Sclerophyllodrys</i> , genus: <i>Quercus</i> ), or feed on all species of a genus; it is also referred to as generic monophagy.
oligophagy (o)	28	Feed on related plants in several genera of the same family; sometimes feeding only on one or several subgenera of the same genus, or feed on several genera in the same order (e.g. Fagales), or feeds on a wide variety of plants in different orders of the same class that have a specific trait in common (e.g. particular chemical compounds such as the glucosinolates in Cruciferae and Tropaeolaceae).
polyphagy (p)	17	Feed on a variety of plants in different orders of the same class, or feed on a variety of plants in several classes.

In the three remaining plots at each site, considered as replicates, sampling was similar except for the rearing of insects. For the comparisons of the insects on the different species of oak the numbers of insects counted at each sampling session were weighted by the cover value of each oak species and expressed as insects occurring in a 2 ha plot at each site.

Two trees of each species of oak at each site, were once a year (April, May or October) sampled using chemical knockdown, which involves mist-blowing (Golden Eagle, CA) of the foliage (Southwood et al., 1985; Ozanne, 2005) with cypermethrin (Protecta, Athens, Greece) to ensure that all species of insect were sampled. For the same purpose understory deciduous tree/shrub genera were examined for fallen caterpillars that were not collected by beating branches.

#### Characterization of insects

Three categories of feeding specialization were defined according to the scheme of Jolivet (1998), which is similar to that used for oak insects by Southwood et al. (2004) (Table 2). The subcategories of feeding specialization were not considered. They were collapsed into the three major classes to increase the power of the associated statistical tests.

Zoogeographical categories were derived from a list of East Mediterranean insects (Josifov, 1986) and collapsed into three – i.e. Pal = Palearctic distribution, ES = distributed in the Eurosiberian region, and Med = distributed around the Mediterranean – to increase the power of the subsequent statistical tests. Each insect species was assigned to a category according to its geographical distribution derived from Schwenke (1978, and references therein) (additional entries are listed in Appendix S1). The same sources were used to determine the host range of insects along with our own observations.

Voucher specimens are deposited in the insect collections of the Forest Research Institutes in Athens and Thessaloniki.

# Measurement and testing of the segregation in time of the insects

Since it is expected that the different species of insect will be present at different times during the course of the season in order to minimize inter-specific competition then there should be little overlap in the time of occurrence of the larvae of the different species on each species of oak. To determine whether this is the case the Poole-Rathcke model (Poole & Rathcke, 1979; Rathcke, 1984) was used (Appendix S3). This method constructs the null hypothesis  $H_0$  that larval periods are independent and random events. If time is conceived as one dimensional niche space then their boundaries are random points, as in the broken stick model (= random niche-boundary hypothesis) of MacArthur (Giller, 1984; Fattorini, 2005).

The starting date for the larval periods off all species is bud burst, which begins on the  $59^{th}$  day from the start of the year, which occurs within  $\pm 7$  days of the first egg hatching.

To compare the phenologies of two insect groups we used the statistic  $Fs = Dr_1/Dr_2$  (Rabinowitz et al., 1981). This F statistic has  $k_1$  and  $k_2$  degrees of freedom, which correspond to the numbers of species of insects in the two groups. The grouping criteria were moth families, feeding specialization and zoogeographical categories. The phenologies in each of these groups were compared to those of the entire guild of insects eating oak foliage. In this way, we tested two null hypotheses. The first  $(H_{01})$  states that the dispersion of insect species within families is not significantly different from random and the second  $(H_{02})$  that the dispersion in both tested groups are not significantly different.

#### Measurement of niche overlap

As the Poole-Rathcke model uses only phenological data we used measures of niche overlap in order to introduce the effect of population density on the exploitation of resources. Niche "general overlap" is measured as a complement of time segregation in insects by including quantification into the interaction between species. The chosen measures were the Petraitis' (1979, 1985) "specific" (SO) and "general overlap" (GO), which were statistically tested using the statistic V that has a  $\chi^2$ -distribution with  $(s-1)\cdot (r-1)$  degrees of freedom, where s represents the number of insect species and r the number of resource classes. The  $SO_{ij}$  value represents the likelihood that the utilization curve of species i is derived from the curve of species j; because of differences in utilization of resources by species i and j the

reverse is not in general true and the derived SO values are as a rule asymmetrical, that is  $SO_{ij} \neq SO_{ji}$ .

The same holds for all species in the assemblage and is defined as the probability that the utilization curves of all species are drawn from a common curve. Resource classes were considered to be the species of oak on which the insects occurred.

The values of "specific overlap" were used in the formation of feeding clusters. The clustering method employed was the Ward clustering minimum (Orloci, 1979) variance algorithm operated on the "specific overlap" matrix of all individual folivorous insects. The estimate of the level of cluster recognition was obtained as follows: [1] The recognition of the first feeding cluster was done by considering the longest stem in the dendrogram starting from the root, which according to McCune et al. (2002) characterizes a natural group. The transverse line drawn from this node defines six other clusters. [2] This level of cluster recognition is supported by employing either the validity index plot of pseudo *F* or pseudo *T*-square functions (Wilkinson, 2007). [3] The level of six clusters is also indicated

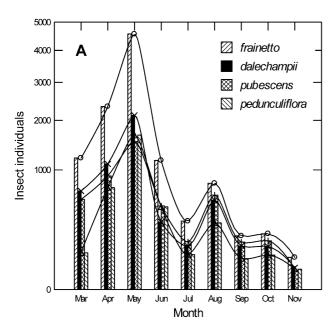
by clues procedure as it maximizes the Silhouette index (Chang et al., 2010). In this study all three methods of cluster recognition indicated the same number of clusters.

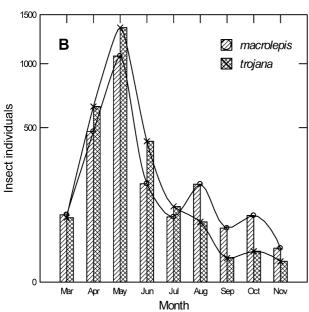
Within each cluster the randomness of insect larval phenologies, measured by the mean of the start and end date was tested using the Wald-Wolfowitz runs test (Wilkinson, 2007).

The shift to another cluster of the second generation of an insect was measured as the number of nodes met when moving from one cluster to another. Statistical analyses were performed using SYSTAT 12 (Wilkinson, 2007), R (R Development Core Team, 2008) and the packages clues (Chang et al., 2010), vegan (Oksanen et al., 2008) and PAST (Hammer & Harper, 2006).

#### **RESULTS**

In this study all the species of *Quercus* (Table 1) were locally abundant. The foliage of these oak trees was eaten by 58 species of insect belonging to three orders and twenty families, mostly Lepidoptera, Table 2 and Table S2 (both panels, supplementary material). Seven species





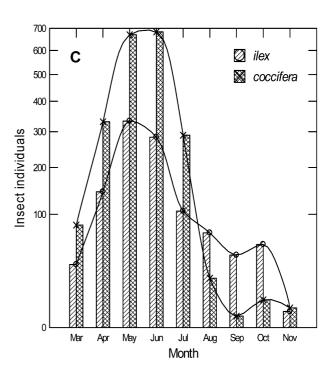


Fig. 1. Abundance of foliage chewing insects recorded each month on each species of Quercus. In order to show low abundances square root data are presented. The tops of the bars are connected by a smooth curve (spline interpolation) to reveal seasonal trends in insect abundances. The three plots correspond to the three subgenera of the genus: A - Quercus, B - Cerris and C - Sclerophyllodrys.

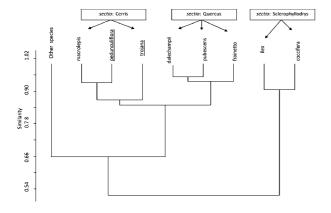


Fig. 2. The different species of oak classified on the basis of the presence/absence of species of chewing insects feeding on their foliage. Insects occurring in all months were used. The clustering method used is UPGMA of Ochiai binary similarity coefficients (Hammer & Harper, 2006). The subgenera (sectio) of *Quercus* are in the boxes above the clustering nodes. Introduced oaks (*Q. robur* subsp. *pedunculiflora* and *Q. trojana*) are underlined. Only *Q. robur pedunculiflora* is clustered in another subgenus close to *Q. macrolepis*. The label "Other species" denotes all co-occurring deciduous tree/shrub species.

are bivoltine and another may have had a second generation.

# The seasonal pattern of leaf chewers on oak species

The abundances of the different species leaf chewers on the different species of one genus and two subgenera of oak are shown in Fig. 1. As a rule there are three peaks in abundance peaks except on species of the subgenus *Sclerophyllodrys* on which the second and third peaks are not prominent or do not exist. On *Q. trojana* in the subgenus *Cerris* there is no August peak. The same peak is evidenced as a swelling of the abundance curve on *Q. ilex*. On *Sclerophyllodrys* there is a prolongation of the season with the peak in May extending to June.

As expected, insect abundance is higher on oaks with a higher coverage. However, the Pearson product-moment correlation coefficients of insect monthly abundances with the coverage of all eight oak species are moderate ( $r_1 = 0.639$ ,  $r_2 = 0.585$ ,  $r_3 = 0.331$  for the three main peaks). This is partly due to the crossing of the *Q. pubescens* abundance curve with other species of the same section, and the crossings in the other two subgenera (Fig. 1).

The tree diagram in Fig. 2 indicates that the insects correctly perceive all the species of the genus and two subgenera of oaks with the exception of the planted *Q. robur pedunculiflora*. This diagram was constructed on the basis of presence of insects (UPGMA of Ochiai distances) and shows that the species of the subgenus *Scle*-

Table 3. Presentation of the results obtained when the Poole-Rathcke method was used to segregate the moths in time. The null hypothesis  $(H_{0l})$  states that the dispersion (Dr) is not significantly different from random and the second null hypothesis  $(H_{0l})$  that the two dispersions are not significantly different. Panel [a] is for insect families, [b] is for feeding specialization and [c] for biogeographical categories.

[a]						
Family	k No. of species <sup>1</sup>	P Observed variance (× 1000)	E(P) Expected variance (× 1000)	Dr = P/E(P) Dispersion ratio	Random dispersion (significance of $H_{01}$ )	
Geometridae	11	3	70	0.036	ns (random)	
Noctuidae	10	19	76	0.254	ns (random)	
Tortricidae	10	41	76	0.538	ns (random)	
Insect assemblage	63	63	0.015	4.161	***	
[b]						
Feeding	k	P Observed	E(P) Expected	Dr = P/E(P)	Random dispersion	
specialization	No. of species <sup>1</sup>	variance (× 1000)	variance (× 1000)	Dispersion ratio	(significance of $H_{01}$ )	
monophagous	18	0.42	2.74	0.153	ns	
oligophagous	28	1.11	820.28	0.001	ns	
polyphagous	17	0.52	2.76	0.188	ns	
Feeding specialization	on compared	$F_S = I$	$Dr_1/Dr_2$	Same distribution (significance of the $H_{02}$ )		
monophagous – olige	ophagous	11	3.3		***	
monophagous – poly	phagous	0.0	314		ns	
oligophagous – polyj	phagous	0.0	007		ns	
[c]	-					
Zoogeographical cat	egories	<i>k</i>	Dr = P/E(P)		m dispersion	
35.11		No. of species	Dispersion ratio		cance of $H_{01}$ )	
Mediterranean		21	0.315		(random)	
Eurosiberian		24	0.144		(random)	
Palearctic		13 0.370		ns (random)		
Zoogeographical categories compared		$F_S = I$	$Dr_1/Dr_2$	Same distribution (significance of the $H_{02}$ )		
Palearctic - Eurosibe	erian	an 2.569			*	
Palearctic - Mediterr	ranean	1.1	176	ns (	(random)	
Eurosiberian – Medi	terranean	0.4	159	ns (	(random)	
1 W/han thana is man	a than ana aanamati	on the second sement	ion is treated as a som	anata anasias. * sama	amanda ta a muahahilitri a	

<sup>&</sup>lt;sup>1</sup> When there is more than one generation the second generation is treated as a separate species; \* corresponds to a probability of 0.05, \*\* to 0.01 and \*\*\* to < 0.001.

TABLE 4. Specific niche overlap (SO) of oak foliage eating insects within the various categories of feeding specialization and zoo-geographical categories, which are grouped into two large categories of distribution.

	No. of species	No. of significant SOs1	% of all SOs	% asymmetrical significant SOs
Feeding specialization				
m	16	33	13.8%	6.1%
o	24	11	2.0%	27.3%
p	21	4	0.3%	_
Zoogeographical categorie	es			
ES + Pal	24 + 21	12	0.6%	25.0%
Med	13	24	15.4%	8.3%

<sup>&</sup>lt;sup>1</sup> Overlaps between species are significant.

*rophyllodrys* differ from those of the other genus and subgenus of oak and co-occurring trees and shrubs.

# Segregation in time of the insects

The entire assemblage of folivorous insects exploits time in a non-random way despite the fact that species within individual insect families partition time randomly (Table 3a). Seven families are represented in the area by only one species and their observed variance (*P*) cannot be calculated using the Poole-Ratchke model. However, only three families were represented by enough species for the statistical tests to have sufficient power (Table 3a). Nevertheless, even though the species of the three families with enough species are randomly distributed in the season, the assemblage of all the insect families exploits time in a non random way.

Feeding specialization is a direct measure of an insect's affiliation with its host plant(s). In this study the occurrence in time of insects with all three types of specialization are randomly distributed throughout the season. However for the entire assemblage the distribution is non random (Table 3b).

In terms of the three zoogeographical categories (Table 3c) all three geographical distribution groups have random phenologies. The widely distributed insects in the categories (Pal and ES) have statistically different geographical distributions but that of those in category Med are similar to Pal and ES.

# Insect niche overlap

The niches of the folivorous insects on oak only overlap slightly (GO = 0.443) with minimum possible

value of GOmin = 0.021 and a sample size free (Ludwig & Reynolds, 1988) adjusted value of 0.431. When absolute numbers are considered the overlap does not change substantially (GO = 0.428 with GOmin = 0.025). Since the minimum overlap value is close to zero there is no need to adjust for the number of species in the sample. The "general overlap" is not complete ( $\chi^2 = 641.92$ , d.f. = 480, ns) indicating there is some overlap. Most species pairs have zero overlap and less than 10% of species pairs have overlap values greater than 0.5 (Table 4).

There is a large number of significant asymmetries in the overlap (SO) values for the oligophagous species and those with broad geographical distributions (ES and Pal) (Table 4). In general the number of significant SOs is negatively correlated with the number of asymmetrical overlaps indicating that the feeding and zoogeographical categories are densely packed, that is those with a high GO, are also richer in asymmetrical pairs (oligophagous species and ES + Pal in Table 5).

In all the feeding specialization categories (Table 5) the "general overlap" does not change when it is adjusted for the number of species, except in the case of the monophagous insects, where the change is substantially smaller. In this way a gradient of values is created and GO is highly and significantly rank correlated with feeding specialization ( $r_{rank} = 0.80$ ;  $P < 10^{-3}$ ) when the data in Table 2a, c on feeding specialization is considered. In the zoogeographical categories GO decreases with increase in geographical area (Pal > ES > Med, Table 5).

Turning to specific overlaps significances are very rare (Table 4). Among feeding specialists there are no signifi-

TABLE 5. General, adjusted and minimum (GOmin) niche overlap within the various classes of feeding specialization and zoogeo-graphical categories. The hypothesis  $H_0$  states that the overlap between species is complete.

	General overlap	GOmin	Adjusted general overlap	$H_0$
Feeding specialization				
m	0.545	0.090	0.500	rej
0	0.583	0.058	0.558	rej
p	0.483	0.068	0.445	rej
Zoogeographical categori	ies			
ES	0.483	0.045	0.458	rej
Pal	0.505	0.061	0.473	rej
Med	0.412	0.079	0.362	rej
Insect assemblage				
All insects	0.443	0.021	0.431	rej

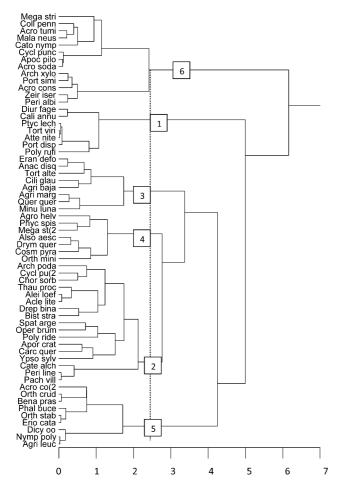


Fig. 3. Dendrogram showing the hierarchical Ward clustering of oak foliage eating species based on their niche specific overlap computed without taking into account time of occurrence during the season. The six designated clusters (see text for details) are marked with Arabic numerals (1...6). All species are denoted with the first four letters of genus and species names. Species "Acro co(2", "Cycl pu(2" and "Mega st(2" correspond to the second generation of *A. consociella, C. punctaria* and *M. strigula* on a different species of host tree. The scale at the bottom represents Euclidean distances.

cant complete overlaps while among the sub-specialists (not strictly monophagous or polyphagous) the overlaps are between the species *Dicycla oo* and *Caliroa annulipes* (both directions) and *Phalera bucephaloides* and *Periclista albida*. Of the oligophagous species feeding on oak foliage only the niches of *Tortrix viridana* and *Zeiraphera isertana* completely overlap. Polyphagous insects show the least number of significant unidirectional and no asymmetrical complete overlaps. Among them the most pronounced are the *SOs* of *Biston strataria*, *Archips podana* and *Porthesia similis*.

# Segregation in time and niche overlap

Based on the niche specific overlap values and employing the Ward joining algorithm, the insects were assigned to six clusters (Fig. 3). The results of the Wald-Wolfowitz runs test for the statistical inference on the randomness of larval phenologies within each cluster are

Table 6. [a] Insect genera with more than one species are listed. The presence of a species in a cluster is represented by its number in this cluster and row sums represent the number of species in the respective genus. The exception is the second generation of *Acrobasis consociella* in cluster 5. [b] Insect species with a second generation and their cluster affiliation. If the second generation is affiliated to another cluster then an arrow marks this transition. If not then a filled circle is entered in the respective cluster.

Genus			Clu	ıster		
Genus	1	2	3	4	5	6
[a]						
Acrobasis					1	3
Agriopis			2		1	
Archips		1				1
Orthosia				1	2	
Periclista		1				1
Polyploca	1	1				
Porthetria	1					1
[b]						
A. consociella					<b>←</b>	<b>—•</b>
M. strigula				<b>←</b>		—•
C. punctaria		•—				—▶
D. binaria	<b>←</b>	—●				
A. literana	•					
S. argentina	•					
M. neustria						•

shown in Table S4 (supplementary material). All clusters are randomly dispersed throughout the season.

Insect genera with more than one species show the following pattern. All species of the same genus are affiliated to two clusters. The genera Agriopis and Orthosia have two species in one cluster and the second generation of A. concosiella moves to cluster 5 (Table 5a). Four out of seven species that have a second generation (bivoltine) exhibit a shift in feeding cluster (Table 5b). Clusters 1 and 6 include the bivoltine species in which the second generation does not change cluster while the other clusters includes those insects that change cluster in the second generation. It must be noted that clusters 1 and 6 have the longest branches in the dendrogram (Fig. 3). In the same figure the mean distance of the shifts is 6.25, which is very close to the average distance between all clusters, which is 5.0. The other three species remain in the same cluster probably because they exploit abundant resources.

Bivoltine species with a SO like the other insects of less than 0.165, which is the mean SO of all insect species (Table 6), are variable in their behaviour in terms of shifting cluster. For example the monophagous species, A. literana, does not show cluster shift while A. consociella with higher than 0.165 mean SO, moves in the second generation to another cluster, i.e., 5. In oligophagous insects, C. punctaria with a very low mean SO (0.080) exhibits cluster shift while the remaining oligophagous species exhibit variable behaviour. The

Table 7. Niche specific overlap of insect species with a second generation compared with the mean specific overlap of all insects  $(\overline{SO}_{all} = 1.165)$ .

Insect species	Hypothesis tested Estimated specific overlap [mean ± SD]		t- value	P			
monophagous, $\overline{SO}_{mono} = 1.194$							
Acrobasis consociella	$\overline{SO} = \overline{SO}_{mono}$	$0.184 \pm 0.300$	0.357	0.362 NS			
Acleris literana	$SO = \overline{\overline{SO}}_{mono}$	$0.113 \pm 0.188$	-1.563	0.128 NS			
	0	ligophagous, $\overline{SO}_{oligo} = 1.190$					
Drepana binaria	$SO = \overline{\overline{SO}}_{oligo}$	$0.223 \pm 0.165$	0.893	0.381 NS			
Cyclophora punctaria	$SO = \overline{\overline{SO}}_{oligo}$	$0.080 \pm 0.129$	-4.775	<10 <sup>-4</sup>			
Meganola strigula	$SO = \overline{\overline{SO}}_{oligo}$	$0.280 \pm 0.228$	2.874	0.006			
Spatalia argentea	$SO = \overline{\overline{SO}}_{oligo}$	$0.183 \pm 0.260$	0.493	0.624 NS			
polyphagous, $\overline{SO}_{poly} = 0.093$							
Malacosoma neustria	$SO < \overline{\overline{SO}}_{poly}$	$0.106 \pm 0.234$	-1.476	0.075 NS			

NS – not significant.

polyphagous species *M. Neustria*, with a mean *SO* lower than 0.165, does not exhibit a cluster shift.

The mean SO of insect feeding specializations decreases with decreasing specialization, with values of 0.194, 0.190 and 0.093 (Table 6). However, this pattern is not shown in the values of general overlap *GO* (Table 4) due to the *GO* values of the oligophagous insects.

#### DISCUSSION

The number of species recorded in this study is similar to that recorded for other Greek oak forests (Kailidis, 1986) and comparable to that recorded in other studies on oak (Kulfan et al., 1997, 2006; Csoka, 1998; Southwood et al., 2004; Bolz, 2008; Haecker & Müller, 2008).

There is an evolutionary transition in Mediterranean oaks ranging from evergreen Q. ilex and Q. coccifera (subgenus Sclerophyllodrys) through the phenologically plastic Q. macrolepis (subgenus Cerris) to the deciduous Q. trojana (subgenus Cerris) (Boratynski et al., 1992; Ne'eman, 1993). This difference is intensified by the fact that deciduous oaks use starch from reserves accumulated in the previous growing season in the biosynthesis of organic matter for new leaves. In evergreen oaks the organic matter comes from recently produced sugars, which are produced by the old but functional leaves (Damesin et al., 1998, and references therein). This is probably a reason for the peaks and the differences in the abundance curves of defoliators. The first peak in May is common to all oaks but in species of the subgenus Sclerophyllodrys it extends into June due to the unfolding of new leaves, which are present along with the old ones. Evidently, the folivorous insects feeding on these species can obtain sugars throughout the growing season and do not show the periodicity in abundance recorded in the other subgenera. Thus, the summer peak in August is absent. In subgenus Cerris it recorded for only one species but in the subgenus *Quercus* it is prominent (Fig. 1). The autumnal peak is present in all species. The lower level of the summer and autumnal peaks is caused by many factors, the most important being the absence when

the leaves are mature of many groups, such as Noctuidae (Alonso & Herrera, 2000). In fact only seven (eight?) species had a second generation, six in summer and two in autumn. This is in accordance with the results of Cizek et al. (2006), who tested the hypothesis that quantitative defenses restrict the number of generations in European butterflies.

The insects found here perceive differently the three subgenera in the genus Quercus. Fig. 2 indicates the conformity of caterpillar presences with *Quercus* subgeneric taxonomy with the exception of the planted Q. robur pedunculiflora. On the recognition of oak by moths there are at least two not necessarily opposing views. The first comes from the work of Simchuk (2008) who found that certain genotypes of *T. viridana* exhibit marginal fitness (fecundity and body size) on some genotypes of Q. petraea and Q. pubescens and minimal fitness on other genotypes, and the work of Tovar-Sanchez & Oyama (2006) who found that the entire arthropod fauna (532 taxa) was determined by the taxonomic status of trees based on a hybridization continuum. The second comes from the work of Tack et al. (2010) who studied the insect herbivore communities on Q. robur and found that the only significant factor associated with the structure of the insect community was plant phenology (48%). Both views are relevant to the current study as the insect assemblage and different oak species have various proximities on Mt Holomontas. For example, in the cluster of subgenus Quercus (Fig. 2) Q. dalechampii is grouped with O. pubescens but not with the taxonomically and geographically similar Q. frainetto. Also, Q. macrolepis is grouped closer to Q. robur pedunculiflora than to Q. trojana, which is taxonomically more similar, mainly because of its spatial proximity. However, Q. macrolepis is included in the subgenus cluster Cerris rather than the cluster with O. pubescens with which it is syntopic.

This study showed that in this assemblage of oak foliage eating insects time is partitioned in a way that minimizes inter-specific interference. The partitioning of the season by the groups of insects that exploit the same

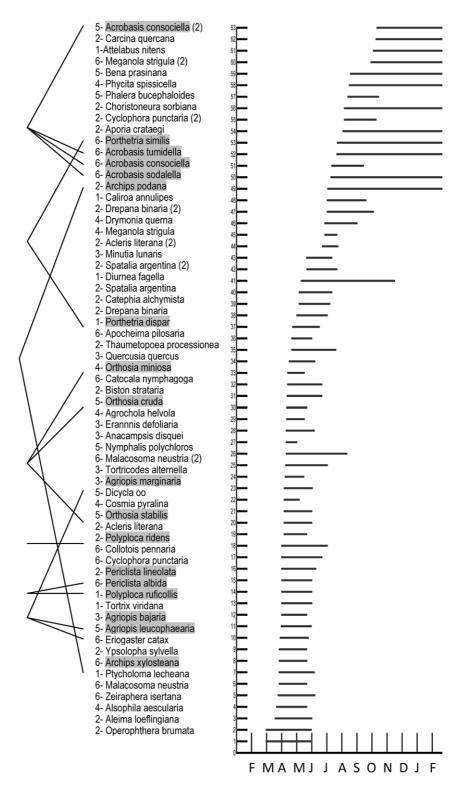


Fig. 4. The larval periods of the insects feeding on the leaves of oaks on Mt Holomontas sorted by means of the months in which their peak numbers were recorded. Only presences are considered here. Insects with two generations are shown as different species followed by the number "2". Insect names are preceded with the affiliated cluster name marked with Arabic numerals (1...6) as shown in Fig. 3. *Cilix glaucata* is not shown because its larvae were rarely collected. This insect is represented by *Periclista albida*, for which the start and end date of appearance of its larvae were the same. Congeneric species are shown against a grey background and are linked by converging lines.

species of oak tree is random but non random when they are considered as an assemblage.

The number of specialists (29%) is considerably larger than in assemblages of defoliators on oaks in the north.

Bolz (2008) records a small percentage (5%) of monophagous oak moths while Haecker & Mueller (2008) records between 12.5% and 26.1%. The restriction to a narrow time window is in accordance with the "adaptive

deme formation hypothesis", which states that monophagous short-lived insects on long-lived hosts are locally adapted to them (Edmunds & Alstad, 1978; Mopper, 2005) although the scale of this adaptation and subsequent formation of adaptive demes is questioned in the case of the pedunculate oak (*Quercus robur*) / monophagous leaf-mining moth (*Tischeria ekebladellla*, Lepidoptera: Tischeriidae) system (Roslin et al., 2006, Gripenberg et al., 2007).

The general niche overlap correlates well with feeding specialization and becomes smaller with increase in specialization, that is the proportion of specialists increases and more importantly there are fewer competitors. This supports the idea that specialization within the same guild is a means of escaping competition from conspecifics (Schoener, 1986). The result is a mixture of specializations in insect communities. The existence of generalists (the existing species) and specialists is seen here in the three *Agriopis* species within this assemblage.

This mixture of feeding specializations and the many species of oaks they can feed on (and other plants) probably resulted in the prevalence of asymmetries in the niche specific overlaps. Asymmetries, especially strong ones, are the rule in insects (Denno et al., 1995) and only some sap-feeders and bark beetles interact symmetrically. However, Denno et al. (1995) found a low percentage of asymmetrical interactions.

Specialization and time partitioning are expected to interact according to the "niche compression hypothesis" (Schoener, 1974b). Since larvae can withstand starvation for some time (Van Asch & Visser, 2007) they can abandon some food items – i.e. leaves – or the generalists expand their diets to compete with specialists, which as a rule are small insects. For example, in the geometrid genus *Agriopis* there is one monophagous (m), one oligophagous (o) and one polyphagous (p) species (Table 2). The feeding niche of *A. leucophaearia* overlaps those of nine other insects in the same feeding group. Moreover, this insect is separated from the feeding guild (cluster 5) of the other two congeners (cluster 3) (Fig. 3), principally on the basis of its high abundance on *Q. frainetto* and to a lesser degree on *Q. dalechampii*.

Insect phenology cannot be more closely synchronized with that of their host plants (for *Operophtera brumata* and *Quercus rubra*, Topp & Kirsten, 1991; Tikkanen & Julkunen-Tiitto, 2003). As a result, the degree of synchrony strongly varies between years (Van Asch & Visser, 2007). Thus, compared to trophic separation, separation in time is not important and *A. leucophaearia* coincides with *A. bajaria*, which is in turn quite distant in time from *A. marginaria* (Fig. 4), which is in cluster 3 (Fig. 3). Interestingly, Haecker & Mueller (2008), using literature from middle Europe, classify *A. leuophaearia* and *A. marginaria* as oligophagous on deciduous trees.

Another situation is found in the genus *Acrobasis* of which the three monophagous (species (Table 2a) occur in the same cluster (6) but in three different sub-clusters (Fig. 3). As seen in Fig. 4 separation in time does not occur and all three species are present in July-August.

However, A. consociella has a second generation, which reduces the packing of these insects in the assemblage. This occurs in a variety of situations where shortening of generation time creates room for an additional generation in the framework of host plant phenology. This is formulated as the "time constrained hypothesis" (Nylin et al., 2009). In terms of voltinism Cizek et al. (2006) predict that European butterflies have fewer generations when their host plants are qualitatively defended, the favourable season (food availability) is short, and they are small in size and gregariousness. Oaks are quantitatively defended and the favourable season on Mt Holomontas is long. Also, the same authors indicate that some insects remain monovoltine despite the fact there is sufficient time for more generations (there are no time constraints), probably because there are phylogenetic constraints. This possibly accounts for the low number (seven out of fifty-eight species, Table 6b) of bivoltine species in the system studied.

In terms of biogeography the widely distributed Holarctic insects partition time better than those of other biogeographic regions because they have crossed more genetic barriers and experienced more competition. Eventually, they become locally extinct or cause the extinction of other species. Perhaps, one reason why widely distributed species do not show clear partitioning of resources is that their local populations are not more phenologically plastic than narrowly distributed species (Altermatt, 2010).

Time-partitioning is achieved by behavioural and physiological mechanisms in periods as short as one day or phenologically if the period is one year. Moreover, the phenology of an insect depends strongly on the completion of certain developmental stages, which is essentially a polygenic trait. Thus, time-partitioning among the members of all insect assemblages are unlikely to be perfect. In the case of at least one host plant, Q. macrolepis, this does not hold since individuals of this plant can be either deciduous or evergreen (Ne'eman, 1993). There are many ways to circumvent the phenological variation between host trees. One way is for the insects to track the variation in each oak species by changing their feeding phenology. Another way is for the insects to become more polyphagous and exploit other congeneric plants. Then the large number of insect species and voltinism transform partitioning from random to regular. Random partitioning of time can also result if time is used as a means of reducing competition between species whose niches widely overlap. The co-occurrence of deciduous and evergreen oaks enables insects to escape the constraints of time by feeding on both species at different times of the year.

ACKNOWLEDGEMENTS. We thank A. Feest for critically reading the manuscript and making useful suggestions. Thanks are extended to E. Lahlou for compiling the literature, data entry and typing. Funding for this project came from the Greek Secretariat of Science and Technology.

# REFERENCES

ABER J.D. 1979: A method for estimating foliage-height profiles in broad-leaved forests. *J. Ecol.* **67**: 35–40.

- ALONSO C. & HERRERA C.M. 2000: Seasonal variation in leaf characteristics and food selection by larval noctuids on an evergreen Mediterranean shrub. Acta Oecol. 21: 257–265.
- ALTERMATT F. 2010: Tell me what you eat and I'll tell you when you fly: diet can predict phenological changes in response to climate change. *Ecol. Lett.* **13**: 1475–1484.
- Bolz R. 2008: Diversity of moth communities (Insecta: Lepidoptera) in differently-structured oak-hornbeam forests: a comparison of different phases of succession in coppice with standards and forests with high standared trees. In Floren A. & Schmidl J. (eds): Canopy Arthropod Research in Europe: Basic and Applied Studies from the High Frontier. Bioform Entomology, Nürnberg, pp. 427–443.
- Boratynski A., Browicz K. & Sielinski J. 1992: Chorology of Trees and Shrubs in Greece. Polish Academy of Sciences, Poznan / Kórnik, 286 pp.
- Chang F., Carey V., Qiu W., Zamar R.H., Lazarus R. & Wang X. 2010: clues: An R Package for Nonparametric Clustering Based on Local Shrinking. http://cran.at.r-project.org/web/packages/clues/ <accessed 25.xii.2010>.
- CIZEK L., FRIC Z. & KONVICKA M. 2006: Host plant defences and voltinism in European butterflies. *Ecol. Entomol.* 31: 337–344
- COLEY P.D., BRYANT J.P. & CHAPIN F.S. III. 1985: Resource Availability and plant anti-herbivore defense. *Science* 230: 805–800
- CORNELL H.V. 1985: Local and regional richness of Cynipine gall wasps on California oaks. *Ecology* **66**: 1247–1260.
- CSOKA G. 1998: Oak defoliating insects in Hungary. In McManus M.L. & Liebhold A.M. (eds): *Proceedings: Population Dynamics, Impacts, and Integrated Management of Forest Defoliating Insects.* USDA Forest Service General Technical Report NE-247, pp. 334–355.
- Damesin C., Rambal S. & Joffre R. 1998: Seasonal and annual changes in leaf δ13C in two co-occurring Mediterranean oaks: relations to leaf growth and drought progression. *Funct. Ecol.* **12**: 778–785.
- Denno R.F., McClure M.S. & Ott J.R. 1995: Interspecific interactions in phytophagous insects: Competition reexamined and resurrected. *Annu. Rev. Entomol.* **40**: 297–331.
- EDMUNDS G.F. & ALSTAD D.N. 1978: Coevolution in insect herbivores and conifers. *Science* **199**: 941–945.
- FATTORINI S. 2005: A simple method to fit geometric series and broken stick models in community ecology and island biogeography. *Acta Oecol.* **28**: 199–205.
- FEENY P. 1970: Seasonal changes in oak leaf tannins and nutrients as a cause of spring feeding by winter moth caterpillars. *Ecology* **51**: 565–581.
- Führer E. 1998: Oak decline in central Europe: a synopsis of hypotheses. In McManus M.L. & Liebhlold A.M. (eds): *Proceedings: Population Dynamics, Impacts, and Integrated Management of Forest Defoliating Insects.* USDA Forest Service General Technical Report NE-247, pp. 7–24.
- GAUS R. 1982: Familienreihe Cynipoidea. In Schwenke W. (ed.): Die Forstschändlinge Europas, Vol. 4. Paul Parey Verlag, Hamburg, pp. 234–255.
- GILLER P.S. 1984: Community Structure and the Niche. Chapman and Hall, London, 176 pp.
- GRIPENBERG S., MORRIEN E., CUDMORE A., SALMINEN J.-P. & ROSLIN T. 2007: Resource selection by female moths in a heterogeneous environment: what is a poor girl to do? *J. Anim. Ecol.* **76**: 854–865.
- HACKER H. & MÜLLER J. 2008: Startification of "macro-Lepidoptera" (Insecta) in northern Bavarian forest stands dominated by different tree species. In Floren A. & Schmidl J (eds): Canopy Arthropd Research in Europe: Basic and

- Applied Studies from the High Frontier. Bioform, Nürnberg, pp. 355–382.
- Hammer O. & Harper D. 2006: *Introduction to Paleontological Data Analysis*. Blackwell, Oxford, 351 pp.
- HARRIS J.W.E., COLLIS D.G. & MAGAR K.M. 1972: Evaluation of the tree-beating method for sampling defoliating forest insects. *Can. Entomol.* 104: 723–729.
- JOLIVET P. 1998: *Interrelationships between Insects and Plants*. CRC Press, Boca Raton, FL, 336 pp.
- Josifov M. 1986: Verzeichnis der von den Balkanhalbilsen bekannten Heteropterenarten. *Faun. Abh. Mus. Tierk. (Dresden)* **14**: 61–93.
- KAILIDIS D.S. 1986: Forest Entomology. Giapouli-Giahoudi, Thessaloniki, 397 pp. [in Greek].
- Karban R. 1985: Addition of periodical cicada nymphs to an oak forest: effects on cicada density, acorn production and rootlet density. *J. Kans. Entomol. Soc.* **58**: 269–276.
- Kulfan M., Septak L. & Degma P. 1997: Lepidoptera larvae communities on oaks in SW Slovakia. *Biologia (Bratislava)* **52**: 247–252.
- KULFAN M., HOLECOVA M. & FALCIK J. 2006: Caterpillar (Lepidoptera) communities on European Turkey oak (Quercus cerris) in Malé Karpaty Mts (SW Slovakia). *Biologia (Bratislava)* 61: 573–578.
- LOREAU M. 1992: Time scale of resource dynamics and coexistence through time partitioning. *Theor. Popul. Biol.* 41: 401–412.
- MAAREL VAN DER E. 1979: Transformation of cover abundance values in phytosociology and its effects on community similarity. *Vegetatio* **39**: 97–114.
- MARQUIS R.J. & PHELAN C.J. 1994: Insectivorous birds increase growth of white oak through consumption of leaf-chewing insects. *Ecology* **75**: 2007–2014.
- McCune B., Grace J.B. & Urban D.L. 2002: *Analysis of Ecological Communities*. MjM, Gleneden Beach, OR, 300 pp.
- MOPPER S. 2005: Phenology how time creates spatial structure in endophagous insect populations. *Ann. Zool. Fenn.* **42**: 327–333.
- Ne'eman G. 1993: Variations in leaf phenology and habit in Querqus ithaburensis, a Mediterranean deciduous tree. *J. Ecol.* 81: 627–634.
- NIEMELÄ P. & HAUKIOJA E. 1982: Seasonal patterns in species richness of herbivores: macrolepidopteran larvae on Finnish deciduous trees. *Ecol. Entomol.* 7: 169–175.
- Nylin S., Nygren G.H., Soederlind L. & Stefanescu C. 2009: Geographical variation in host plant utilization in the comma butterfly: the roles of time constraints and plant phenology. *Evol. Ecol.* 23: 807–825.
- Oksanen J., Kindt R., Legendre P., O'Hara R.B., Simpson G.L., Stevens M.H.H. & Wagner H. 2008: *vegan: Community Ecology Package. R Package Version 1.13-2.* http://vegan.r-forge.r-project.org/ <accessed 17.v.2008>.
- ORLOCI L. 1979: Non-linear data structures and their description.
  In Orloci L., Rao C.R. & Stiteler W.M. (eds): *Multivariate Methods in Ecological Work*. ICPH, Burtonsville, MD, pp. 191–202.
- Ozanne C.M.P. 2005: Techniques and methods for sampling canopy insects. In Leather S. (ed.): *Insect Sampling in Forest Ecosystems*. Blackwell, Oxford, pp. 146–167.
- PATOCKA J. 1980: Die Raupen und Puppen der Eichenschmetterlinge Mitteleuropas. Paul Parey Verlag, Germany, 188 pp.
- Petraitis P.S. 1979: Likelihood measures of niche breadth and overlap. *Ecology* **66**: 1983–1985.
- Petraitis P.S. 1985: The relationship between likelihood niche measures and replicated tests for goodness of fit. *Ecology* **66**: 1983–1985.

- Poole R.W. & RATHCKE B.J. 1979: Regularity, randomness and aggregation in flowering phonologies. *Science* **203**: 470–471.
- R DEVELOPMENT CORE TEAM 2010: R: A language and Environment for Statistical Computing. R Foundation for Statistical Computing, Vienna.
- RABINOWITZ D., RAPP J.K., SORK V.L., RATHCKE B.J., REESE G.A. & WEAVER J.C. 1981: Phenological properties of wind- and insect pollinated prairie plants. *Ecology* **62**: 49–56.
- RATHCKE B.J. 1984: Patterns of flowering phenologies: Testability and causal inference using a random model. In Strong D.R., Simberloff D., Abele L.G. &. Thistle A.B. (eds): *Ecological Communities: Conceptual Issues and the Evidence*. Princeton University Press, Princeton, NJ, pp. 383–393.
- ROSLIN T., GRIPENBERG S., SALMINEN J.-P., KARONEN M., O'HARA R.B., PIHLAJA K. & PULKKINEN P. 2006: Seeing the trees for the leaves / oaks as mosaics for a host-specific moth. *Oikos* 113: 106–120.
- Schoener T.W. 1974a: Resource partitioning in ecological communities. *Science* **185**: 27–39.
- Schoener T.W. 1974b: The compression hypothesis and temporal resource partitioning. *Proc. Nat. Acad. Sci.* 71: 4169–4172.
- Schoener T.W. 1986: Resource partitioning. In Kikkawa J. & Anderson D.J. (eds): *Community Ecology: Pattern and Process*. Blackwell, London, pp. 91–126.
- Schwenke W. (ed.) 1978: Die Forstschädlinge Europas: Schmetterlinge Vol. 3. Paul Parey Verlag, Hamburg, 467 pp.
- Simchuk A.P. 2008: Influence of genetic variation of oak trees as a nutrient substrate adaption of the pea green oak leaf-roller. *Cytol. Genet.* **42**: 45–52.
- Southwood T.R.E. & Kennedy C.E.J. 1983: Trees as islands. *Oikos* 41: 359–371.

- Southwood T.R.E., Wint G.R.W., Kennedy C.E.J. & Greenwood S.R. 2004: Seasonality, abundance, species richness and specificity of the phytophagous guild of insects on oak (Quercus) canopies. *Eur. J. Entomol.* **101**: 43–50.
- Southwood T.R.E., Wint G.R.W., Kennedy C.E.J. & Greenwood S.R. 2005: The composition of the arthropod fauna of the canopies of some species of oak (Quercus). *Eur. J. Entomol.* **102**: 65–72.
- Tack A.J.M., Ovaskainen O., Pulkkinen P. & Roslin T. 2010: Spatial location dominates over host plant genotype in structuring an herbivore community. *Ecology* **91**: 2660–2672.
- Tikkanen O.-P. & Julkunen-Tiitto R. 2003: Phenological variation as protection against defoliating insects: the case of Quercus robur and Operophthera brumata. *Oecologia* **136**: 244–251.
- TOPP W. & KIRSTEN K. 1991: Synchronisation of preimaginal development and reproductive success in the winter moth, Operophthera brumata L. *J. Appl. Entomol.* **111**: 137–146.
- Tovar-Sanchez E. & Oyama K. 2006: Community structure of canopy arthropods associated to Quercus crassifolia X Quercus crassipes complex. *Oikos* 112: 370–381.
- Van Asch M. & Visser M.E. 2007: Phenology of forest caterpillars and their host trees: the importance of synchrony. *Annu. Rev. Entomol.* **52**: 37–55.
- WILKINSON L. 2007: SYSTAT 12. Systat Software Inc., Evanston, IL.
- YELA J.L. & HERRERA C.M. 1993: Seasonality and life cycles of woody plant-feeding noctuid moths (Lepidoptera: Noctuidae) in Mediterranean habitats. *Ecol. Entomol.* 18: 259–269.

Received January 21, 2011; revised and accepted September 1, 2011

**APPENDIX S1.** Additional references used in this study for the identification of insects and determination of their zoogeographical and host ranges.

Anonymous 1992: Results of the First National Forest Inventory. Hellenic Ministry of Agriculture, Athens, 134 pp.

Donevski C. 1984: Entomofauna (Lepidoptera) of oak (Quercus coccifera) in SR Macedonia. Fragm. Balcan. Mus. Macedon. Sci. Natur. 12: 63-70

ESCHERICH K. 1931: Die Forstinsekten Mitteleuropas. Paul Parey, Berlin, 825 pp.

IVASHOF A.V. & SUSLOVA G.N. 1990: The overwindering population of Trichogramma telengai, an egg parasite of the oak roller Tortrix viridana in the oak forests of the Crimea. *Izvest. Vyssh. Uchebn. Zaved. (Lesnoy Zh.)* 5: 9–13.

Kailidis D.S. 1981: The Insects of Oak in Greece. Scientific Annals 24, Aristotle University of Thessaloniki, pp. 129–139.

Kailidis D.S. & Georgevits R. 1974: *The Forest Insects of Greece*. Scientific Annals 16, Aristotle University of Thessaloniki, School of Agriculture and Forestry, pp. 233–271.

Kuhnt P. 1911: Illustriete Bestimmungs-Tabellen der Käfer Deutschlands. E. Schweizerbart'sche Verlag, Stuttgart, 1138 pp.

LERAUT P. 2006: Moths of Europe. NAP Editions, France, 396 pp.

MEYRICK E. 1968: A Revised Handbook of British Lepidoptera. E.W. Classey, Hampton, 915 pp.

PATOCKA J. 1980: Raupen und Puppen der Eichenshmetterlinge Mitteleuropas. Paul Parey, Hamburg, Berlin, 188 pp.

Schoerogge K. 1991: Zur biologie der Eichenblattwespen Caliroa cinxia Klug. und Caliroa annulipes Klug. (Hymenoptera, Tenthredinidae) und deren Larvalparasitoiden. *J. Appl. Emtomol.* 111: 365–379.

SWARSCHEK B. 1958: Die Larvalsystematik der Wickler (Tortricidae und Carposidae). Academie Verlag, Berlin, 269 pp.

ZLATANOV S. 1971: *Insektenschädlinge der Eiche in Bulgarien*. Akademie der Landwirtschaftswissenschaften in Bulgarien, Sofia, 212 pp.

**TABLE S2.** Numbers of larvae of all the species of insects collected from eight species of *Quercus* during this study. In the lower panel are listed all the species of insect recorded in the study plots on Mt. Cholomontas. The specialization status was based on records in the literature (e.g. Schwenke, 1978) and personal observations.

Insect species	frainetto	dalechampii		ilex	coccifera		pedunculiflora	trojana
Polyploca ruficollis	181	255	74	0	0	0	0	0
Polyploca ridens	0	0	578	0	0	0	0	0
Drepana binaria	273	0	0	0	0	0	0	0
Cilix glaucata	2	2	3	0	0	0	0	0
Anacampsis disquei	287	187	262	0	0	312	0	200
Operophthera brumata	660	963	578	0	0	55	0	28
Alsophila aescularia	102	83	46	0	0	0	0	46
Agriopis leucophearia	311	46	0	0	0	0	0	0
Agriopis bajaria	481	0	0	0	0	0	0	0
Agriopis marginaria	141	192	115	0	0	0	2	0
Erannis defoliaria	891	0	431	0	0	0	201	488
Biston strataria	882	0	0	0	0	0	882	0
Collotois pennaria	0	0	0	0	384	0	0	22
Cyclophora punctaria	303	0	126	152	0	118	143	0
Apocheima pilosaria	31	26	21	0	0	7	10	5
Malacosoma neustria	227	303	76	227	341	95	76	171
Eriogaster catax	281	0	0	0	0	0	0	0
Quercusia quercus	51	26	13	4	0	21	21	21
Porthetria dispar	1,213	791	105	53	105	527	527	580
Porthesia similis	72	55	21	8	8	29	34	21
Bena prasinana	39	18	21	14	18	32	39	21
Orthosia cruda	89	69	34	27	27	48	41	48
Orthosia stabilis	38	27	24	24	14	31	17	24
Orthosia miniosa	414	300	114	29	43	157	128	243
Cosmia pyralina	46	39	23	0	0	8	14	8
Dicycla oo	224	25	5	0	0	0	0	0
Agrochloa helvola	132	41	5	0	0	0	0	0
Minutia lunaris	62	25	37	261	670	0	0	0
Catocala nymphagoga	189	59	100	0	0	7	15	0
Catephia alchymista	58	28	48	0	0	35	32	30
Meganola strigula	74	6	6	0	0	0	0	0
Phalera bucephaloides	620	548	644	0	0	95	262	0
Spatalia argentina	193	147	129	37	101	83	83	129
Drymonia querna	37	32	35	7	20	17	27	45
Nymphalis polychloros	49	0	0	0	0	0	0	0
Carcina quercana	13	7	7	2	2	7	10	4
Diurnea fagella	23	23	19	0	0	34	40	25
Aporia crataegi	105	57	17	0	0	27	34	0
Pachytelia villosella	66	71	49	11	11	5	22	5
Acrobasis tumidella	51	38	27	0	0	33	20	13
Acrobasis consociella	64	57	30	0	0	47	37	12
Acrobasis sodalella	27	18	15	0	0	18	21	9
Phycita spissicella	83	67	71	20	28	44	56	28
Thaumetopoea processionea	21	15	14	0	0	14	17	11
Tortricodes alternella	64	51	68	0	0	51	72	47
Tortrix viridana	35	29	48	0	0	42	48	39
Choristoneura sorbiana	360	103	60	0	0	43	60	26
Ptycholoma lecheana	58	42	19	0	0	33	42	25
Zeiraphera isertana	23	25	22	0	0	23	25	20
Archips xylosteana	302	216	187	0	0	115	245	72
Archips xyiosieana Archips podana	319	181	181	0	0	0	181	0
Arcnips podana Acleris literana	282	94	79	0	0	65	152	51
Acteris titerana Aleima loeflingiana	239	9 <del>4</del> 66	79 56	0	0	25	97	25
			266	0	0	23		
Ypsolopha sylvella	266	84					106	15
Attelabus nitens	131	14	58	0	0	0	36	0
Caliroa annulipes	54 72	10	10	0	0	5	10	5
Periclista lineolata	73	63	56	0	0	49	66	42
Periclista albida	54	39	36	0	0	36	52	41
Acrobasis consociella (2)	27	24	12	0	0	20	15	5
Cyclophora punctaria (2)	185	0	232	139	111	102	158	0
Meganola strigula (2)	62	33	49	0	0	5	26	0

TABLE S2 (contin	nued)			
Family	sn	Species	Feeding specialization	Zoogeographical category
		Lepidoptera		
Cymatophoridae	1	Polyploca ruficollis Fabricius, 1787	m	ES
	2	P. ridens Fabricius, 1787	m	Med
Drepanidae	3	Drepana binaria Hufnagel, 1767	0	Med
a	4	Cilix glaucata (Scopoli, 1763)	p	Med
Gelechiidae	5	Anacampsis disquei Mess, 1907	m	Med
Geometridae	6	Operophthera brumata Linnaeus, 1758	p	Pal
	7	Alsophila aescularia Denis et Schiffermüller, 1775	p	Pal
	8 9	Agriopis leucophaearia Denis et Schiffermüller, 1775 A. bajaria Denis et Schiffermuller, 1775	m	Pal ES
	10	A. marginaria Fabricius, 1777	0 n	Med
	11	Erannis defoliaria Clerck, 1959	p p	Pal
	12	Biston strataria Hufnagel, 1767	p	Med
	13	Collotois pennaria Linnaeus, 1761	0	ES
	14	Cyclophora punctaria Linnaeus,1758	0	ES
	15	Apocheima pilosaria Denis et Schiffermüller, 1775	0	ES
Lasiocampidae	16	Malacosoma neustria Linnaeus, 1758	p	Pal
•	17	Eriogaster catax Linnaeus, 1758	0	ES
Lycaenidae	18	Quercusia quercus Linnaeus, 1758	0	Pal
Lymantriidae	19	Porthetria dispar Linnaeus, 1758	p	Pal
	20	Porthesia similis Fuessly, 1775	p	Pal
Noctuidae	21	Bena prasinana Linnaeus, 1758	0	Pal
	22	Orthosia cruda Denis et Schiffermüller, 1775	0	ES
	23	O. stabilis Denis et Schiffermüller, 1775	0	Pal
	24	O. miniosa Denis et Schiffermüller, 1775	p	Med
	25	Cosmia pyralina Denis et Schiffermüller, 1775	0	Pal
	26	Dicycla oo (Linnaeus, 1758)	m	ES
	27	Agrochloa helvola Linnaeus, 1758	m	Pal
	28	Minutia lunaris Denis et Schiffermüller, 1775	m	Med
	29	Catocala nymphagoga Esper, 1787	0	Pal
Nolidae	30	Catephia alchymista Denis et Schiffermüller, 1775	0	ES Mad
Notodontidae	31	Meganola strigula Denis et Schiffermüller, 1775 Phalera bucephaloides Ochsenheimer, 1810	0	Med Med
Notodollildae	33	Spatalia argentina Denis et Schiffermüller, 1775	m o	Med
	34	Drymonia querna Denis et Schiffermüller, 1775	0	Pal
Nymphalidae	35	Nymphalis polychloros (Linnaeus, 1758)	p	ES
Oecophoridae	36	Carcina quercana Fabricius, 1775	0	Pal
o coopnortano		Diurnea fagella Hubner, 1796	p	Pal
Pieridae	38	Aporia crataegi (Linnaeus, 1758)	0	Med
Psychidae	39	Pachytelia villosella Ochsenheimer, 1810	p	Med
Pyralidae	40	Acrobasis tumidella Zincken, 1818	m	Pal
	41	A. consociella Hubner, 1910–13	m	ES
	42	A. sodalella Zeller, 1848	m	ES
	43	Phycita spissicella Fabricius, 1776	0	Pal
Thaumetopoeidae	44	Thaumetopoea processionea Linnaeus, 1758	m	ES
Tortricidae	45	Tortricodes alternella Denis et Schiffermüller, 1775	0	ES
	46	Tortrix viridana Linnaeus, 1758	0	Pal
	47	Choristoneura sorbiana Hubner, 1799	0	Pal
	48	Ptycholoma lecheana Linnaeus, 1758	p	ES
	49	Zeiraphera isertana Fabricius, 1794	0	Pal
	50	Archips xylosteana Linnaeus, 1758	p	ES
	51 52	A. podana Scopoli, 1763 Acleris literana Linnaeus, 1758	p m	ES ES
	53	Aleima loeflingiana Linnaeus, 1758	m	ES ES
Yponomeutidae	54	Ypsolopha sylvella Linnaeus, 1758	p m	ES
1 ponomeutidae	J <del>4</del>	COLEOPTERA	m	ES
Curculionidae	55	Attelabus nitens (Scopoli, 1763)	p	ES
		HYMENOPTERA	Г	
Tenthredinidae	56	Caliroa annulipes (Klug, 1816)	0	ES
	57	Periclista lineolata (Klug, 1816)	m	ES
	58	P. albida (Klug, 1816)	m	ES
		· · · /		

#### APPENDIX S3. Explanation and properties of the Poole-Rathcke model.

The Poole-Rathcke model is attractive for several reasons, namely: [1] it can be used to order insect species according to the date of hatching and of the midpoints of the development of the larvae and [2] to test for randomness or regularity among categories or families of insects and the whole assemblage; [3] its predictions are easily statistically testable and permit comparisons with other applications of the method using standard statistical tests (Rabinowitz et al., 1981); [4] it is not limited by evenness or dominance of the species (Fattorini, 2005); [5] the algorithm is easily implemented in a spreadsheet (MS Excel was used for this); [6] it presumes that plant growing period is uniform from year to year; in this study bud burst of all the species of oak occurred from the end February to the beginning of March.

The Poole-Rathcke model was used by Pavon & Briones (2001) to study the distribution of the peaks of flowering and fruiting of perennial plants in semi-arid scrub. The ability of the model to estimate the expected variances of a time sequence of biological events was exploited by Sanders et al. (2007) who studied the assembly rules of co-occurrences of ground-dwelling ants in a variety of habitats and by Marchinko et al. (2004) who studied character displacement in two barnacle communities in a quest for evidence of inter-specific competition.

In the Poole-Rathcke model (Poole & Rathcke, 1979) the sample statistic P given below is compared to its expected value E(P) – expected variance of the broken stick model – by means of the ratio P/E(P). That is:

$$P = \sum_{i=0}^{k} (y_{i+1} - y_i - [1/(k+1)]^2 \cdot [1/(k+1)])$$
 (1)

and its expected value is:

$$E(P) = \frac{k}{(k+1)^2 \cdot (k+2)}$$
 (2)

where k is the number of insect species,  $y_i$  and  $y_{i+1}$  are the consecutive phenological peaks of species i and i + 1. Since the abundance curves of larvae on oaks were not of the usual Gaussian type, we were not sure about the location of the peak and in order to calculate  $y_i$  we used the mid value of the date of the start (Ls) and end of larval development (Le) (Rathcke, 1984):

$$y_i = (Ls + Le)/2 \tag{3}$$

The dispersion ratio of  $y_i$  s is given by the formula

$$Dr(P) = P/E(P) \tag{4}$$

the quantity k.P/E(P) is approximately distributed as  $\chi^2$  with k degrees of freedom. If  $\chi^2_{obs} < \chi^2_{P,k}$  then the distribution of the larval periods is not significantly different from random at the specified P probability level.

#### REFERENCES

MARCHINKO K.B., NISHIZAKI M.T. & BURNS K.C. 2004: Community-wide character displacement in barnacles: a new perspective for past observations. *Ecol. Lett.* 7: 114–120.

PAVON N.P. & BRIONES O. 2001: Phenological patterns of nine perennial plants in an intertropical semi-arid Mexican scrub. *J. Arid Environ.* **49**: 265–277.

SANDERS N.J., GOTELLI N.J., WITTMAN S.E., RATCHFORD J.S., ELLISON A.M. & JULES E.S. 2007: Assembly rules of ground-foraging ant assemblages are contingent on disturbance, habitat and spatial scale. *J. Biogeogr.* 34: 1632–1641.

Table S4. Wald-Wolfowitz tests of the larval phenologies (mean of start and end date) of oak foliage feeding insect clusters. An insignificant test (P > 0.05) implies that the larval phenologies of the insects belonging to the same cluster are randomly dispersed in time during the season.

Cluster of Quercus foliage eating insects	z statistic	Two-tailed <sup>1</sup> P
1	-0.293	$0.769 \text{ ns}^2$
2	-0.466	0.642 ns
3	-1.613	0.107 ns
4	-0.293	0.769 ns
5	0.604	0.546 ns
6	-1.006	0.314 ns

<sup>&</sup>lt;sup>1</sup> because the absolute value of z is tested; <sup>2</sup> ns stands for not significant.