

Effect of summer flush leaves of the Daimyo oak, *Quercus dentata*, on density, fecundity and honeydew excretion by the drepanosiphid aphid *Tuberculatus quercicola* (Sternorrhyncha: Aphididae)

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Abstract. The aphid *Tuberculatus quercicola* (Matsumura), a non host-alternating species, lives on Daimyo oak, *Quercus dentata* Thunberg, and other species of oak. In summer there was a significant reduction in the total amino acid concentration in phloem sap of the host plant and fecundity of the aphids. There are two phenotypes of *Q. dentata*: one produces flush leaves in mid-July and the other does not. This study investigates the effect of the flush leaves produced by *Q. dentata* in summer on the density, fecundity and honeydew excretion by *T. quercicola*. Of 20 shoots on each of the study trees, 6–13 (average 8.8 shoots) produced secondary shoots with flush leaves. The number of aphids on flush leaves sharply increased by two-fold compared to that on mature leaves. The aphids reared on flush leaves were significantly larger and had a larger embryo number compared to those on mature leaves. These results suggest that the phloem sap of flush leaves has a high nutritive quality for aphids. However, in mid-summer and early autumn *T. quercicola* went into reproductive diapause regardless of whether it was reared on flush or mature leaves. Aphid colonies persisted until October even on trees that did not produce secondary leaves. These observations suggest that this aphid does not depend on secondary leaf production. Thus, the use of flush leaves does not enable *T. quercicola* to avoid nutritional stress in summer and the need for reproductive diapause.

INTRODUCTION

Seasonal deterioration in host plant quality affects the survival and reproduction of herbivores, including aphids (Awmack & Leather, 2002). The concentrations of nitrogen and carbohydrate in phloem sap are high in spring and autumn, when leaves are growing or senescent, and low in summer when leaves are mature (Dixon, 1970). Furthermore, in summer, the decrease in water content and increase in leaf toughness are unfavourable for phytophagous insects (Feeny, 1970). Host plant alternation in aphids, which is the seasonal shift between woody (primary) and herbaceous plants (secondary), is often cited as the means by which aphids are able to optimally utilize the available nutrients (Dixon, 1998). It should be noted that host plant alternation occurs in only about 10% of aphid species (Eastop, 1973), and many of the other species live on trees or herbaceous plants throughout the season. These non host-alternating aphids use many methods to overcome poor nutritional conditions. It is suggested that galling extends the favourable conditions for some aphid species (Kennedy, 1958; Forrest, 1971; Koyama et al., 2004). In others, sexual morphs develop and produce eggs in early summer (Akimoto, 1985; Eastop, 1986; von-Dohlen & Gill, 1989). This abbreviated life cycle may also enable them to avoid unfavourable host plant quality. Several aphid species are known to aestivate in summer. The aestivating aphids are characterized by poorly developed gonads and low fat content. Some of the aphid species living on sycamore trees, *Drepanosiphum platanoidis*

(Schr.) and *Periphyllus testudinaceus* (Ferne), enter reproductive diapause in summer and resume reproduction at the onset of autumn (Dixon, 1970). Therefore, aestivation is believed to be adaptive as it enables aphids to cope with the poor nutrition in summer.

In early summer, there can be a second bud burst, which produces what are referred to as flush leaves. Flush leaves emerge from the ends of spring shoots in summer on several tree species. These affect insect-plant interactions as well as compensate for the damage caused by herbivores and mechanical injury. The performance of the flea beetle, *Argopistes coccinelliformis* Csiki, is better when reared on flush leaves than on spring leaves (Inoue, 1998). Further, the mealy pine aphid, *Schizolachnus pineti* (F.), does not switch from parthenogenetic to sexual reproduction (Dagg, 1999). There is a higher amino acid content in the honeydew of the aphid *Hyalopteris pruni* (Geoffroy) reared on flush leaves than on mature leaves of victoria plum (Douglas, 1993). These examples illustrate that the nutritional quality of flush leaves is high and they are important for phytophagous insects.

Tuberculatus quercicola, a non host-alternating aphid is associated with Daimyo oak, *Quercus dentata*. In May, when the nutritional quality of leaves is good, *T. quercicola* has a high reproductive rate. In summer, however, there is a significant reduction in the total amino acid concentration in the phloem sap, and in the body size and total embryo number of the aphid (Yao et al., 2000; Yao & Akimoto, 2002). As the body size of aphids decreases

their fat content increases and gonads become smaller (Yao, unpubl.), indicating that they are entering reproductive diapause. Furthermore, the role of honeydew excretion, in terms of volume of a honeydew droplet, the number of honeydew droplets and the total volume of honeydew produced, decreases in summer (Yao & Akimoto, 2002). There are two genotypes of the host plant, *Q. dentata*, as: one that produces flush leaves in mid-July and the other does not. In this study, these trees are referred to as flushing and non-flushing.

This study examines the effect of flush leaves on aphid performance. It is hypothesised that flush leaves improve aphid reproduction, affect honeydew excretion and delay the onset of diapause. However, the relationship between aphid performance and the improvement in nutritional status has not been directly evaluated. This study aims to determine whether flush leaves affect the growth, honeydew excretion and reproductive diapause in *T. quercicola*, and compare the amino acid composition of phloem sap of and honeydew produced on flush and mature leaves.

MATERIAL AND METHODS

Study area, aphids and trees

The observations and experiments were carried out at a site on the Ishikari Coast, Hokkaido, northern Japan (43°N, 141°E), from May to October 2000, from July to August 2001 and from June to August 2002. Bushy stands of *Q. dentata* grow along the coast. In summer, all nymphs develop into alate viviparous females, while alate males and apterous oviparous females appear in autumn. In mid-July, flush leaves usually emerge from the ends of mature (spring) shoots on flushing trees. Although there is no established molecular basis to this, it is possible that the flushing and non-flushing trees have genetically based phenotypes with different responses to spring leaf damage; the flushing trees produce flush leaves regardless of leaf damage whereas the non-flushing trees do not produce flush leaves even after severe defoliation.

Population census

The number of aphids per leaf per tree was counted on eight trees almost weekly from late May to late October 2000. Of these trees, five produced flush leaves, while three did not. On May 22, 20 shoots were randomly selected on each tree. Aphids on all the leaves (average $6.7 \pm \text{SE } 0.11$ leaves) of each selected shoot were counted. The number of aphids per leaf per tree was calculated by averaging the aphids on all the leaves of the tree. The grand average for the five trees was the population data. The number of aphids on the flush leaves, which emerged from the end of the selected shoots, was recorded from mid-July to late October.

The effects of flush leaves on the body size and reproduction of the aphid

Five trees and three trees, average height 1.8 m, were used for the experiments in 2000 and 2001, respectively. A total of 18 shoots were selected on the five flushing and the three flushing trees and used for this experiment. In order to eliminate the effect of genetic differences between aphids, one aphid clone was reared on each of the study trees prior to the experiment. With the exception of one leaf, all the leaves were excised from each shoot, and all the aphids found on the remaining leaf were removed. On each study tree, 10–20 clonal third- to fourth-instar nymphs were transferred onto each of the remaining

leaves on June 9, 2000 and June 18, 2001. After the transfer, each leaf was bagged in a nylon net (33 × 22 cm) to prevent predation. The aphid density was maintained at a constant level of 10–20 individuals by removing some individuals. Three to four clonal alate viviparous females from each bagged leaf of each study tree were transferred onto the flush leaves near the bagged leaf in late July 2000 and early July 2001. After the transfer, all the flush leaves were bagged. The body size and reproduction of the aphids were compared using pairs of leaves.

To determine the number of embryos in each aphid, only fourth-instar nymphs were collected from each bagged leaf from June to September 2000 and from July to August 2001. All the aphids were preserved in 70% ethanol in vials. The following measurements were made on each aphid: body width, mature embryo number and total embryo number. The total numbers of embryos included mature and immature embryos, which could be identified by the presence or absence of pigmented eyes. The body width was measured using an eyepiece micrometer installed in a binocular microscope, and the number of mature and immature embryos in each female were counted after dissection. These measurements for each colony were averaged each month, and the averages were used in the analyses.

Honeydew excretion

Honeydew excretion was quantified as follows: using the bagged aphid colonies (1) the volume of a single honeydew droplet, (2) the number of honeydew droplets excreted per aphid per hour and (3) the total volume of honeydew produced per aphid per hour, were determined. There were 14 replicates and the method is described in greater detail by (Yao & Akimoto, 2001).

Collection of the phloem sap of *Q. dentata*

Phloem sap was obtained using the EDTA-exudation technique (King & Zeevaert, 1974). A close correlation exists between the amino acid composition of exudate samples and that of phloem samples (Weibull et al., 1990). Two trees, approximately 2.0 m tall, were used for this experiment, and the phloem sap was collected from the leaves on July 29, and August 25, 2001. Five flush leaves and five mature leaves were randomly selected from the two trees, and the basal part of the petiole, 1.5 cm long, was immersed in a microtube containing 0.2 ml of 5 mM EDTA solution (pH 7.0) for 6 h at 25°C. The phloem samples were stored at –20°C until analysed. A measurement of the absolute amino acid concentrations in each sample was not possible, because the sample sizes varied greatly depending on petiole size. Therefore, the total amino acid content was assumed to be 100%, and subsequent calculations were made based on the relative amino acid concentrations in each sample.

Collection of honeydew

This experiment was conducted from July to August, in 2001 and 2002, using the bagged aphid colonies. In each colony, honeydew was collected from an average of 3.46 (± 1.10 , SD) aphids using a 0.5 µl microcapillary. After the collection, each microcapillary was placed in a microtube containing 10 µl distilled water. The samples were stored at –20°C. This experiment used a total of 15 replicates, of which 11 replicates were analysed in 2001 and 4 in 2002.

Amino acid analysis

The exudate samples were dried in vacuo and mixed with a coupling solution (ethanol : water : triethylamine : phenyl isothiocyanate = 7 : 1 : 1 : 1 v/v). After coupling for 20 min at room temperature, the solution was evaporated to dryness under high vacuum. Elution was carried out with the following solvent sys-

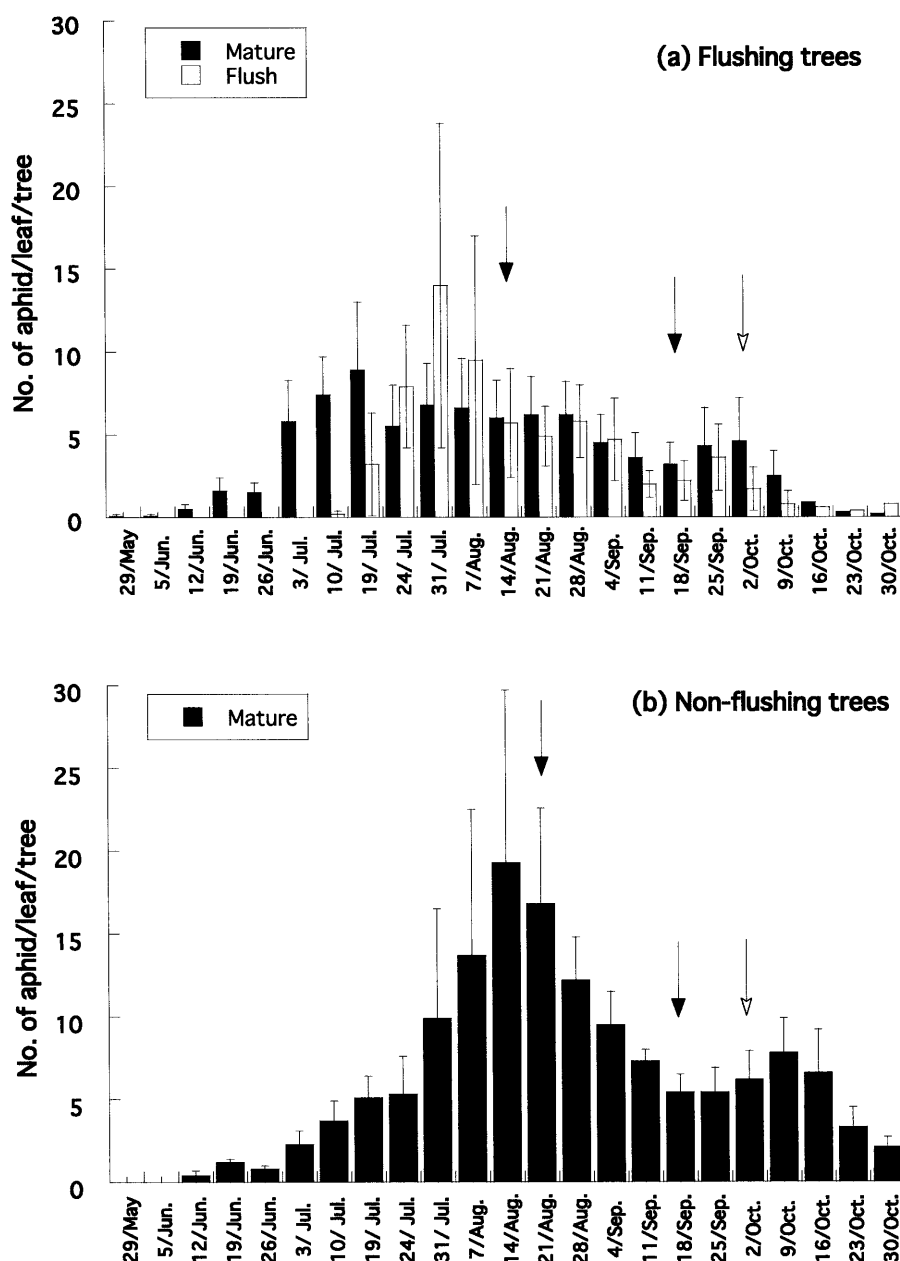


Fig. 1. Seasonal changes in the number of aphids per leaf per tree. In terms of the production of flush leaves in summer, *Quercus dentata* has two phenotypes: (a) produced flush leaves in mid-July and (b) only produced leaves in spring. Mean \pm SE. Closed arrows indicate the onset and termination of reproductive diapause. Open arrows indicate the appearance of alate males and apterous females.

tem: Solvent A, 0.05% triethylamine in 0.14 M sodium acetate (pH 6.35) : acetonitrile (47 : 3 v/v); Solvent B, acetonitrile : water (3 : 2 v/v). Type-H (Wako Co.) was used as the reference amino acid mixture. Asparagine and aspartic acid as well as glutamine and glutamic acid appeared as single peaks on the chromatograms, and thus, were quantified as aspartate and glutamate, respectively. Phenylalanine and tryptophan could not be detected by this method. Cysteine was not included in the statistical analysis because it was present in low amounts in the exudates and honeydew. Arginine, histidine, isoleucine, leucine, lysine, methionine, threonine and valine were pooled as essential amino acids and used in the statistical analysis.

Statistical analysis

A randomised block ANOVA was used to test for variations in the dependent variables including the amino acid composition of honeydew, the total concentration of amino acids in honeydew, the volume of a honeydew droplet, the number of honeydew droplets and the total volume of honeydew produced. The proportions of amino acids in the phloem sap were analysed using a three-way ANOVA. The effect of treatments on each variable was primarily tested, as well as that of the month of phloem sap or honeydew collection. The month was included as a main effect because the quality of phloem sap could change depending on the time of the experiment. The ANOVA model contained "tree" and "shoot nested within a tree" as blocks. In

this randomised block design, the interaction terms including those related to shoots and trees were included in the error term (Sokal & Rohlf, 1995). The main effects, year, month, and treatment were treated as fixed variables. Statistical tests were performed with the JMP package version 5.0.1 J (SAS, 2002).

RESULTS

Population census

The aphid population, irrespective of tree type, grew exponentially until early August, followed by a steep decline until late September. Thereafter, the population increased in abundance again (Fig. 1). Of the 20 selected shoots on each of the five trees, 6–13 shoots (average 8.8 shoots) produced secondary shoots with flush leaves. From early July to late July, there were approximately twice as many aphids on flush leaves as on mature leaves (Fig. 1a). After mid-August, no difference was detected in the number of aphids on flush and mature leaves.

Aphid performance on flush and mature leaves

Fig. 2 shows the combined results of the experiments conducted in 2000 and 2001. Body size and fecundity of aphids that were reared on mature leaves decreased from June to September (Nested ANOVA: body width, $F_{3,42} = 37.98$, $P < 0.0001$; mature embryo number, $F_{3,42} = 6.07$, $P = 0.0059$; total embryo number, $F_{3,42} = 7.44$, $P = 0.0024$) (Fig. 2). The aphids that developed on flush leaves were larger than those on mature leaves. In addition, the body width, mature embryo number and total embryo number were significantly larger for aphids reared on flush leaves than those on mature leaves (Table 1 and Fig. 2). Over this period none of the dependent variables had a significant effect (Table 1).

Honeydew excretion

Nested ANOVA indicated that the volume of a honeydew droplet and the total volume of honeydew produced per hour were significantly larger for aphids feeding on flush leaves than on mature leaves (Table 1 and Fig. 3).

Amino acid analysis of phloem sap and honeydew

The amino acid composition of the exudates from flush and mature leaves did not differ. The three-way ANOVA for each of the amino acids indicated that the proportion of aspartate was significantly higher in flush than in mature leaves (Fig. 4a). Although the mean value for the amino acid concentration was higher for the honeydew produced by aphids reared on flush leaves than on mature leaves, the difference was not significant (Fig. 3d). There was a large variance in the amino acid concentration in the phloem sap of both the flush and mature leaves. The proportions of alanine and glycine were higher in the honeydew produced by the aphids reared on mature than on flush leaves (Fig. 4b).

DISCUSSION

The present study indicates that aphids feeding on flush leaves in mid-July had a faster rate of development and reproduction, and produced more honeydew than those on mature leaves. However, in mid-summer, regardless of

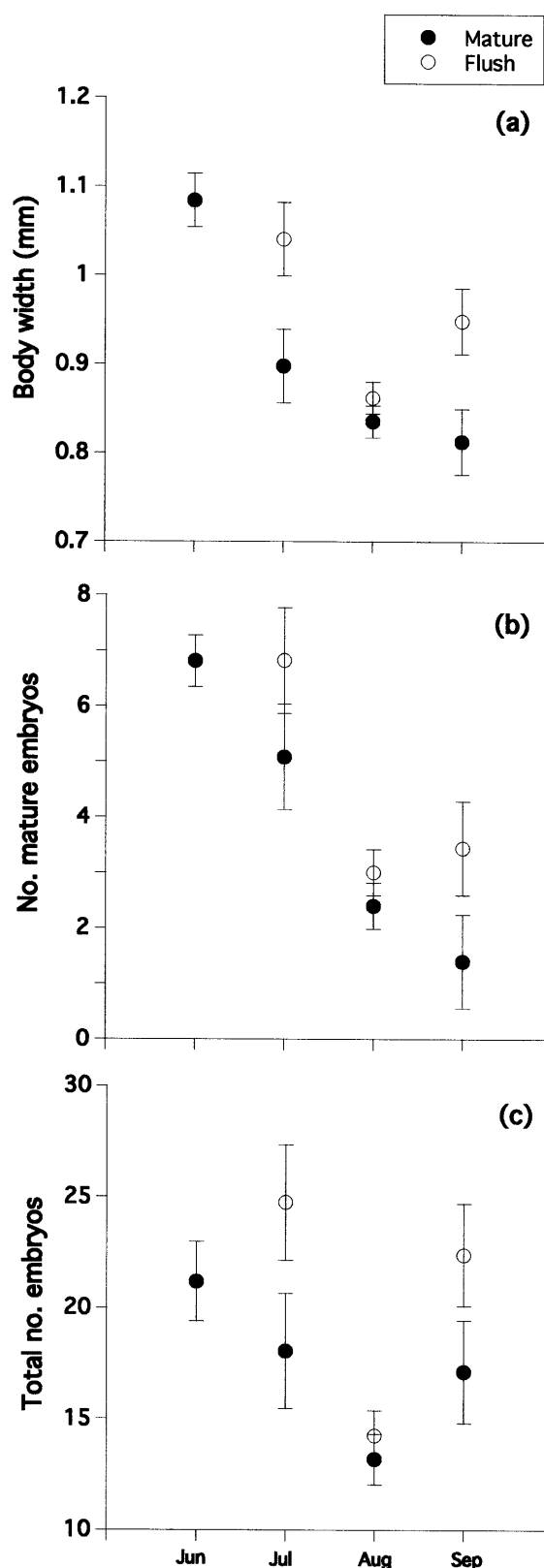


Fig. 2. The effect of rearing aphids on flush and mature leaves from June to September on (a) body width, (b) mature embryo number, and (c) total embryo number in *Tuberculator quercicola*. Mean \pm SE.

TABLE 1. ANOVA of the effect of flush leaves on aphid body size, reproduction, honeydew excretion, and concentration of amino acids in honeydew.

	d.f.	F	P
Body width			
Year	1	0.0967	0.7574
Month	2	4.4956	0.0167
Tree	6	2.1061	0.0716
Shoot (Tree)	17	0.5266	0.9242
Leaf	1	14.7556	0.0004
Error	44		
No. mature embryos			
Year	1	2.0912	0.1552
Month	2	6.5605	0.0032
Tree	6	0.6005	0.7284
Shoot (Tree)	17	1.2934	0.2411
Leaf	1	8.2782	0.0062
Error	44		
Total no. embryos			
Year	1	1.3912	0.2445
Month	2	9.3103	0.0004
Tree	6	2.0976	0.0727
Shoot (Tree)	17	0.6312	0.8482
Leaf	1	7.2878	0.0098
Error	44		
Volume of honeydew droplet			
Tree	2	7.1564	0.0080
Shoot (Tree)	11	1.9430	0.1273
Leaf	1	5.9321	0.0300
Error	13		
Number of droplets			
Tree	2	1.5486	0.2493
Shoot (Tree)	11	2.5962	0.0525
Leaf	1	1.8230	0.2000
Error	13		
Total volume of honeydew			
Tree	2	6.9574	0.0088
Shoot (Tree)	11	1.1353	0.4086
Leaf	1	6.9571	0.0205
Error	13		
Concentration of amino acids			
Year	1	1.4154	0.2527
Month	1	0.3174	0.5815
Tree	3	2.0128	0.1554
Shoot (Tree)	8	0.7266	0.6671
Leaf	1	4.4915	0.0512
Error	15		

leaf type (flush or mature), body size and embryo number decreased, indicating that the aphid was in reproductive diapause. This suggests that although the phloem sap of flush leaves had a better nutritive quality than mature leaves, reproductive diapause in this aphid is programmed, as in the sycamore aphid (Dixon, 1975). The aphids that were transferred from mature to flush leaves in July performed similarly to those on mature leaves in June, indicating that the quality of the phloem sap of flush leaves is equivalent to that of juvenile leaves in early summer. This improvement in nutritive quality is also characterised by an increase in the volume of a honeydew droplet and the total volume of honeydew produced by aphids feeding on flush leaves. The only

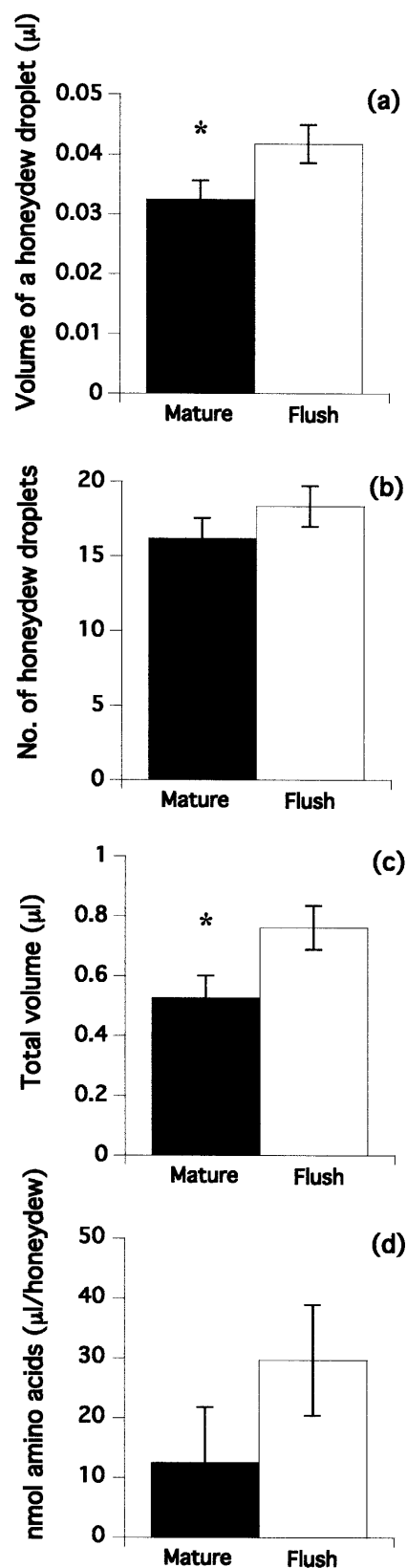


Fig. 3. The effects of flush and mature leaves on (a) volume (μl) of a honeydew droplet, (b) number of honeydew droplets produced per hour, (c) total volume (μl) of honeydew produced per hour, and (d) total amino acid concentration in honeydew (μl/honeydew) produced by *Tuberculatus quercicola*. Mean ± SE. * $P < 0.05$

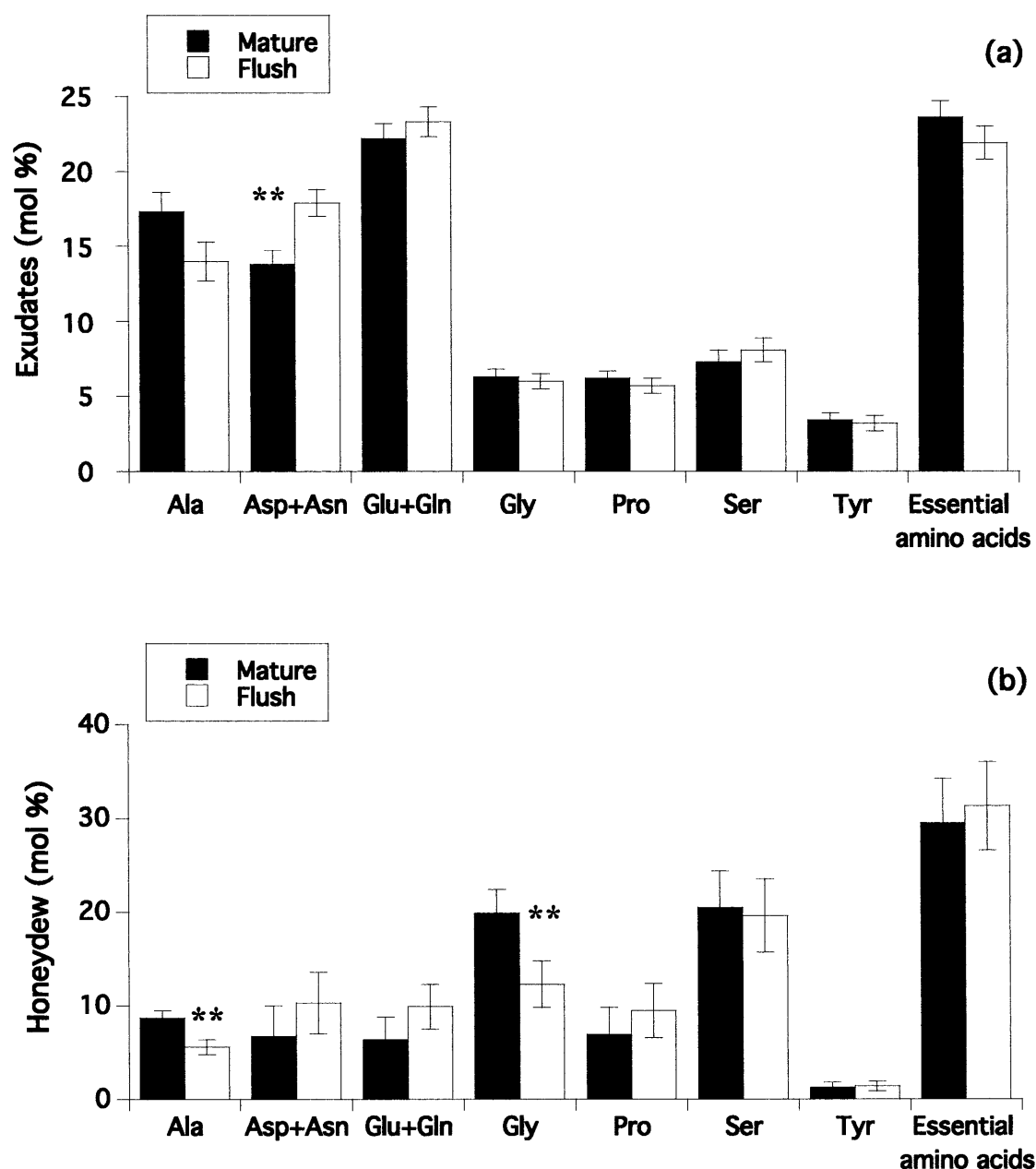


Fig. 4. Amino acid composition of (a) the exudate from flush and mature leaves of *Quercus dentata* and (b) the honeydew of *Tuberculatus quercicola* reared on flush and mature leaves. Mean \pm SE. (Randomised block ANOVA with the sequential Bonferroni correction, $**P < 0.005$.)

significant difference in the amino acid composition of phloem sap of flush and mature leaves was in aspartate. In addition to this difference in amino acid composition, an increase in leaf toughness and a decrease in water content in summer (Shibata et al., 2001) may also contribute to the difference in the performance of *T. quercicola* on flush and mature leaves.

High relative levels of aspartate in phloem sap may account for the better aphid performance on flush leaves. In some species of pea, asparagine functions as a carrier for protein nitrogen and provides the nitrogen necessary for amino acid synthesis during germination (Conn et al., 1987). A similar amino acid synthesis with respect to

elongation of secondary shoots may be responsible for the higher concentration of aspartate in flush leaves. Aspartate, which is ingested by aphids, is recycled via the symbiotic bacterium *Buchnera* in the form of essential amino acids for the aphids (Sasaki & Ishikawa, 1993).

The difference in the number of aphids on flush and mature leaves (Fig. 1a) appears to reflect the difference in the total embryo number of the aphids (Fig. 2). Although the greater number of aphids on flush leaves did not extend up to September, the rapid propagation of aphids in colonies on flush leaves immediately after bud burst may increase their chances of surviving the nutritional stress in summer.

Migrating to flush leaves is an effective way of improving reproduction or development in *T. quercicola*, however, this aphid does not depend on secondary leaf production because flush leaves are an unpredictable resource and possibly occur too early in the year to completely offset the effect of leaf maturation. There is a large variation in the number of flush leaves produced by different individuals of *Q. dentata*, which depend on the average summer temperature and level of defoliation in spring (Yao unpubl.). In addition, colonies of *T. quercicola* survived up to October even on *Q. dentata* trees that did not produce secondary leaves (Fig. 1b). Thus, it is unlikely that flush leaves play a critical role in the survival of *T. quercicola*.

Given that the body size and total embryo number of the aphids decreased in summer and increased in September (Fig. 2), the aphids appear to have entered reproductive diapause regardless of whether they were reared on flush or mature leaves. This is similar to what is recorded for the sycamore aphids, *D. platanoidis* and *P. testudinaceus*, as well as *Thelaxes dryophila* on oak, which aestivate in summer (Dixon, 1970; Shearer, 1976; Dixon, 1998). During this period, individuals have a high fat content, poorly developed gonads, long gut, and low metabolic rate. Since the decline in the nutritional status of phloem sap occurs at approximately the same time each year, the regularity enables *T. quercicola* to anticipate the onset of unfavourable conditions. Therefore, the strategy of reproductive diapause is more likely to be favoured by selection than the use of flush leaves. Although it remains to be shown that reproductive diapause in *T. quercicola* is a consequence of the lower nutritional quality of phloem sap or a programmed reproductive strategy, reproductive diapause is a key element in the life cycle of *T. quercicola*.

Non host-alternating aphids have developed the following mechanisms for avoiding the nutritional stress that occur on woody hosts in mid-summer, gall formation (Kennedy, 1958; Forrest, 1971; Koyama et al., 2004), life cycle shortening (Akimoto, 1985; Eastop, 1986; von-Dohlen & Gill, 1989), aestivation (Dixon, 1970), migration to other feeding sites on the same host plant (Dixon, 1998), or changes in morph characteristics such as the length of the gut or proboscis (Dixon, 1998). This study demonstrates that the use of flush leaves does not enable *T. quercicola* to avoid the nutritional stress in summer and not enter reproductive diapause. Further, this study may contribute to a better understanding of the strategy employed by non host-alternating aphids.

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